

MISSOURI GAMING COMMISSION
MARKET ANALYSIS
Month Ended November 30, 2025
(Values in 000's)

	Slot AGR		Table AGR		Hybrid AGR		Total AGR		Admissions		Patrons		Win Per Patron		Slot Hold %		Table Win %	
	\$	Year/Year % Chng	\$	Year/Year % Chng	\$	Year/Year % Chng	\$	Year/Year % Chng	#	Year/Year % Chng	#	Year/Year % Chng	\$	Year/Year % Chng	%	Year/Year % Chng	%	Year/Year % Chng
<u>Kansas City Market</u>																		
Argosy	\$10,891	-4.1%	\$2,352	3.9%	\$0	0.0%	\$13,242	-2.7%	168.3	-8.7%	88.5	-7.9%	\$149.63	5.6%	9.6%	5.0%	16.7%	11.3%
Harrah's KC	\$11,037	10.6%	\$2,799	-16.9%	\$0	0.0%	\$13,836	3.6%	177.7	4.4%	91.4	-1.5%	\$151.38	5.2%	9.5%	-0.9%	17.5%	-24.6%
Bally's KC	\$10,118	2.7%	\$510	20.6%	\$0	0.0%	\$10,628	3.5%	209.4	2.1%	109.4	-2.5%	\$97.15	6.1%	10.8%	-3.7%	14.6%	137.6%
Ameristar KC	\$14,082	-2.4%	\$1,893	-0.8%	\$0	0.0%	\$15,975	-2.2%	241.0	0.6%	112.9	-2.4%	\$141.50	0.2%	9.7%	-0.2%	19.4%	5.6%
Total	\$46,128	1.1%	\$7,553	-5.2%	\$0	0.0%	\$53,681	0.2%	796.4	-0.4%	402.2	-3.5%	\$133.47	3.8%	9.9%	0.3%	17.4%	2.6%
<u>St. Louis Market</u>																		
Hollywood	\$17,892	6.7%	\$3,051	16.9%	\$0	0.0%	\$20,942	8.1%	298.7	3.2%	137.2	-5.3%	\$152.64	14.2%	9.2%	4.8%	19.1%	10.9%
River City	\$19,261	5.5%	\$2,575	0.6%	\$0	-100.0%	\$21,836	4.4%	315.6	-5.4%	165.1	-7.5%	\$132.26	12.9%	9.7%	5.0%	19.2%	2.7%
Horseshoe St. Louis	\$10,932	10.3%	\$1,843	20.5%	\$0	0.0%	\$12,775	11.7%	195.6	19.4%	105.3	20.8%	\$121.32	-7.6%	9.9%	-5.0%	22.0%	-16.0%
Ameristar SC	\$19,814	3.9%	\$4,514	11.3%	\$0	0.0%	\$24,328	5.2%	306.5	-2.6%	150.1	-2.1%	\$162.08	7.4%	9.1%	2.3%	22.4%	14.2%
Total	\$67,898	6.1%	\$11,983	11.4%	\$0	-100.0%	\$79,881	6.7%	1,116.4	1.4%	557.7	-1.1%	\$143.23	7.9%	9.4%	2.7%	20.7%	6.5%
<u>Out State Markets</u>																		
Century Caruthersville	\$4,696	-3.0%	\$312	-24.7%	\$0	0.0%	\$5,008	-4.7%	71.6	-8.7%	29.2	-13.4%	\$171.51	10.0%	10.4%	-4.4%	25.6%	6.3%
St. Jo	\$3,745	3.3%	\$130	-7.4%	\$6	-87.1%	\$3,881	2.9%	58.2	1.1%	31.6	1.3%	\$122.81	1.6%	10.3%	-5.0%	30.3%	0.1%
Mark Twain	\$2,680	6.3%	\$0	0.0%	\$0	0.0%	\$2,680	6.3%	37.6	11.5%	18.8	16.2%	\$142.53	-8.5%	10.3%	-6.8%	0.0%	0.0%
Isle - Boonville	\$6,796	4.6%	\$791	-6.1%	\$0	0.0%	\$7,587	3.4%	98.3	6.1%	51.5	8.7%	\$147.32	-4.9%	9.5%	-4.3%	27.4%	-14.1%
Century Cape	\$5,142	-7.6%	\$711	8.4%	\$0	0.0%	\$5,853	-5.9%	91.7	1.0%	45.3	0.3%	\$129.21	-6.2%	10.2%	-6.0%	23.0%	1.4%
Total Statewide	\$137,086	3.3%	\$21,479	3.4%	\$6	-95.7%	\$158,571	3.3%	2,270.2	0.7%	1,136.3	-1.5%	\$139.55	4.9%	9.7%	0.5%	19.7%	4.4%

Note: Values are subject to change.