

MISSOURI GAMING COMMISSION
MARKET ANALYSIS
Month Ended August 31, 2025
(Values in 000's)

| | Slot AGR | | Table AGR | | Hybrid AGR | | Total AGR | | Admissions | | Patrons | | Win Per Patron | | Slot Hold % | | Table Win % | |
|----------------------------------|------------------|---------------------|-----------------|---------------------|-------------|---------------------|------------------|---------------------|----------------|---------------------|----------------|---------------------|-----------------|---------------------|-------------|---------------------|--------------|---------------------|
| | \$ | Year/Year % Chng | \$ | Year/Year % Chng | \$ | Year/Year % Chng | \$ | Year/Year % Chng | # | Year/Year % Chng | # | Year/Year % Chng | \$ | Year/Year % Chng | % | Year/Year % Chng | % | Year/Year % Chng |
| <u>Kansas City Market</u> | | | | | | | | | | | | | | | | | | |
| Argosy | \$12,026 | 2.3% | \$2,783 | 24.4% | \$0 | 0.0% | \$14,809 | 5.8% | 189.6 | -2.1% | 99.2 | -2.5% | \$149.29 | 8.5% | 9.8% | 4.0% | 17.6% | 28.0% |
| Harrah's KC | \$12,208 | 19.5% | \$3,938 | 9.5% | \$0 | 0.0% | \$16,146 | 16.9% | 194.1 | 10.7% | 103.8 | 9.8% | \$155.55 | 6.5% | 9.8% | 1.0% | 24.2% | -5.1% |
| Bally's KC | \$10,568 | -4.9% | \$723 | -2.9% | \$0 | 0.0% | \$11,291 | -4.8% | 206.6 | -21.2% | 111.6 | -23.6% | \$101.17 | 24.6% | 11.0% | 1.9% | 17.8% | 129.2% |
| Ameristar KC | \$15,854 | 0.9% | \$1,928 | -5.2% | \$0 | 0.0% | \$17,781 | 0.2% | 264.7 | 4.9% | 125.3 | 1.1% | \$141.91 | -0.9% | 9.7% | -1.9% | 19.3% | -1.4% |
| Total | \$50,655 | 3.8% | \$9,372 | 8.9% | \$0 | 0.0% | \$60,027 | 4.6% | 855.0 | -3.2% | 439.9 | -5.7% | \$136.46 | 10.8% | 10.0% | 0.8% | 20.3% | 18.8% |
| <u>St. Louis Market</u> | | | | | | | | | | | | | | | | | | |
| Hollywood | \$19,626 | 4.6% | \$4,102 | -1.7% | \$0 | 0.0% | \$23,728 | 3.5% | 334.8 | -1.6% | 164.7 | -6.9% | \$144.07 | 11.2% | 9.2% | 1.9% | 22.1% | -10.9% |
| River City | \$20,921 | 12.4% | \$3,125 | 5.9% | \$0 | -100.0% | \$24,045 | 11.1% | 344.2 | -3.7% | 184.5 | -5.7% | \$130.33 | 17.8% | 9.7% | 8.0% | 19.9% | -11.4% |
| Horseshoe St. Louis | \$13,136 | 27.8% | \$2,210 | 64.6% | \$0 | 0.0% | \$15,346 | 32.1% | 230.6 | 24.7% | 125.7 | 23.5% | \$122.09 | 6.9% | 10.0% | -1.3% | 26.8% | 22.1% |
| Ameristar SC | \$22,321 | 8.6% | \$4,972 | 0.4% | \$0 | 0.0% | \$27,294 | 7.0% | 337.9 | 1.3% | 167.0 | 2.4% | \$163.43 | 4.5% | 9.1% | -0.2% | 22.3% | -7.5% |
| Total | \$76,004 | 11.4% | \$14,409 | 7.4% | \$0 | -100.0% | \$90,413 | 10.7% | 1,247.5 | 2.6% | 641.9 | 0.7% | \$140.85 | 9.9% | 9.4% | 2.7% | 22.2% | -6.2% |
| <u>Out State Markets</u> | | | | | | | | | | | | | | | | | | |
| Century Caruthersville | \$5,031 | 38.9% | \$338 | 11.2% | \$0 | 0.0% | \$5,369 | 36.8% | 77.5 | 42.1% | 31.5 | 19.9% | \$170.44 | 14.1% | 10.8% | 0.7% | 23.0% | 2.9% |
| St. Jo | \$3,943 | -3.7% | \$225 | 19.5% | \$31 | 100.0% | \$4,199 | -2.7% | 65.3 | -1.4% | 36.1 | -3.1% | \$116.32 | 0.4% | 10.2% | -10.1% | 37.5% | 44.0% |
| Mark Twain | \$3,021 | 11.1% | \$0 | 0.0% | \$0 | 0.0% | \$3,021 | 11.1% | 43.5 | 16.2% | 21.5 | 16.8% | \$140.49 | -4.9% | 10.8% | -2.7% | 0.0% | 0.0% |
| Isle - Boonville | \$7,656 | 17.6% | \$701 | -1.7% | \$0 | 0.0% | \$8,358 | 15.7% | 110.0 | 15.0% | 57.9 | 15.5% | \$144.35 | 0.2% | 10.0% | 0.1% | 23.5% | -19.8% |
| Century Cape | \$5,462 | 1.3% | \$627 | -12.3% | \$0 | 0.0% | \$6,089 | -0.3% | 97.3 | 2.0% | 47.6 | -0.8% | \$127.92 | 0.5% | 10.1% | -3.9% | 17.4% | -18.6% |
| Total Statewide | \$151,772 | 8.9% | \$25,672 | 7.2% | \$31 | -57.2% | \$177,475 | 8.6% | 2,496.1 | 1.9% | 1,276.4 | -0.6% | \$139.04 | 9.3% | 9.7% | 1.1% | 21.5% | 2.9% |

Note: Values are subject to change.